

9 March 2021

TO THE CREDITOR AS ADDRESSED

Bill Hicks Jewellery Design Pty Ltd (Subject to Deed of Company Arrangement)
ACN 112 314 717
("the Company")

I refer to Christian Sprowles and my appointment as joint and several Deed Administrators of the Company on 8 March 2021, superseding our appointment as Voluntary Administrators on 2 February 2021.

Deed of Company Arrangement ("DocA")

At the second meeting of creditors held on 5 March 2021, creditors resolved to accept the DoCA as proposed in my report to creditors dated 25 February 2021.

The DoCA was executed on Monday, 8 March 2021 and Christian Sprowles and I were appointed as Deed Administrators. Please contact our office if you wish to inspect a copy of the DoCA.

As per the terms of the DoCA, the control of the Company now resides with the director's as of 8 March 2021. Creditors should note that the Deed Administrators are not liable for any debts incurred by the Company from 9 March 2021 being the date the Company executed the DoCA.

We enclose the following documents:

- **Annexure A:** Form 509E – Notice of Creditors of execution of a Deed of Company Arrangement
- **Annexure B:** Form 535 – Formal Proof of Debt Form

Should you have any queries in relation to the administration, please contact Anny Ngo of this office on (02) 8020 5853 or via email at anny@hogansproles.com.au.

Yours faithfully

Bill Hicks Jewellery Design Pty Ltd (Subject to Deed of Company Arrangement)



Michael Hogan

Joint & Several Deed Administrator

FORM 509E
CORPORATIONS ACT 2001
Section 450B(a)

**NOTICE TO CREDITORS OF EXECUTION OF A DEED OF
COMPANY ARRANGEMENT**

BILL HICKS JEWELLERY DESIGN PTY LTD
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 112 314 717
("THE COMPANY")

TO CREDITORS OF THE COMPANY

1. Notice is given under Section 450B(a) that the Company executed a Deed of Company Arrangement on 8 March 2021
2. A copy of the Deed may be inspected at the offices of HoganSproles at Level 9, 60 Pitt Street, Sydney NSW 2000.

Bill Hicks Jewellery Design Pty Ltd (Subject to Deed of Company Arrangement)



Michael Hogan
Joint & Several Deed Administrator

HoganSproles
Level 9, 60 Pitt Street
Sydney NSW 2000

FORM 535
 CORPORATIONS ACT 2001

ACN 622 100 663

Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Deed Administrators of Bill Hicks Jewellery Design Pty Ltd (Subject to Deed of Company Arrangement)

1. This is to state that the company was, on 2 February 2021 ⁽¹⁾ and still is, justly and truly indebted to⁽²⁾ (full name):

.....
 ('Creditor')

.....
 of (full address)

for \$ dollars andcents.

Particulars of the debt are:

Date	Consideration ⁽³⁾ state how the debt arose	Amount \$	GST included \$	Remarks ⁽⁴⁾ include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:

Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- I am **not** a related creditor of the Company ⁽⁵⁾
- I am a related creditor of the Company ⁽⁵⁾
 relationship: _____

3A.^{(6)*} I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.^{(6)*} I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this day of 2021

Signature of Signatory

NAME IN BLOCK LETTERS

Occupation.....

Address

See Directions overleaf for the completion of this form

OFFICE USE ONLY

POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per CRA/RATA	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			

Proof of Debt Form Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.