

19 February 2021

TO THE CREDITOR AS ADDRESSED

Barrelhouse Payroll Pty Ltd (Subject to Deed of Company Arrangement)
ACN 622 100 663
("the Company")

I refer to Brendan Copeland and my appointment as joint and several Deed Administrators of the Company on 4 February 2021, superseding our appointment as Voluntary Administrators on 16 December 2021.

Deed of Company Arrangement ("DocA")

At the second meeting of creditors held on 1 February 2021, creditors resolved to accept the DoCA as proposed in my report to creditors dated 22 January 2021.

The DoCA was executed on Thursday, 4 February 2021 and Brendan Copeland and I were appointed as Deed Administrators. A copy of the DoCA may be inspected at the offices of HoganSprowles at Level 9, 60 Pitt Street, Sydney NSW 2000.

As per the terms of the DoCA, the control of the Company now resides with the director's as of 4 February 2021. Creditors should note that the Deed Administrators are not liable for any debts incurred by the Company from 4 February 2021 being the date the Company executed the DoCA.

Dividend to creditors

On 26 March 2020, we will be declaring a dividend to priority unsecured creditors (Superannuation) of 100 cents in the dollar and unsecured creditors of circa 11 cents in the dollar, subject to any further claims by creditors of the Company. The notice of intention to declare a dividend is enclosed.

We are calling for formal proofs of debts to be submitted by 12 March 2021 and enclose a notice inviting Formal Proof of Debts. If you have not already, you must provide a formal proof of debt by 12 March 2021, otherwise you may be excluded from the dividend.

We enclose the following documents:

- **Annexure A:** Form 509E – Notice of Creditors of execution of a Deed of Company Arrangement
- **Annexure B:** Form 534 – Notice Inviting Formal Proof of Debt or Claim
- **Annexure C:** Form 548 - Notice of Intention to Declare A Final Dividend
- **Annexure D:** Form 535 – Formal Proof of Debt Form

Should you have any queries in relation to the administration, please contact Angelo Cadiz of this office on (02) 8020 5856 or via email at acadiz@hogansprowles.com.au.

Yours faithfully

Barrelhouse Payroll Pty Ltd (Subject to Deed of Company Arrangement)

A handwritten signature in black ink, appearing to read 'Michael Hogan', with a long horizontal stroke extending to the right.

Michael Hogan
Joint & Several Deed Administrator

FORM 509E
CORPORATIONS ACT 2001
Section 450B(a)

**NOTICE TO CREDITORS OF EXECUTION OF A DEED OF
COMPANY ARRANGEMENT**

BARRELHOUSE PAYROLL PTY LTD
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 622 100 663
("THE COMPANY")

TO CREDITORS OF THE COMPANY

1. Notice is given under Section 450B(a) that the Company executed a Deed of Company Arrangement on 4 February 2021
2. A copy of the Deed may be inspected at the offices of HoganSproles at Level 9, 60 Pitt Street, Sydney NSW 2000.

Barrelhouse Payroll Pty Ltd (Subject to Deed of Company Arrangement)



Michael Hogan
Joint & Several Deed Administrator

HoganSproles
Level 9, 60 Pitt Street
Sydney NSW 2000

Telephone: (02) 8020 5850

FORM 534
CORPORATIONS ACT 2001
Subregulation 5.6.48 (3)

NOTICE INVITING FORMAL PROOF OF DEBT OR CLAIM

BARRELHOUSE PAYROLL PTY LTD
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 622 100 663
("THE COMPANY")

Take notice that creditors of the company, whose debts or claims have not already been admitted, are required on or before 12 March 2021 to prove their debts or claims and to establish any title they may have to priority by delivering or posting to me at my address a formal proof of debt or claim in accordance with Form 535 containing their respective debts or claims.

If they do not, they will be excluded from:

- (a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution

A Formal Proof of Debt form is enclosed.

DATED this 19th day of February 2021

Barrelhouse Payroll Pty Ltd (Subject to Deed of Company Arrangement)



Michael Hogan
Joint & Several Deed Administrator

HoganSprowles
Level 9,
60 Pitt Street
SYDNEY NSW 2000

FORM 548
CORPORATIONS ACT 2001
Subregulation 5.6.65(1)

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR
OF INTENTION TO DECLARE A FINAL DIVIDEND**

**BARRELHOUSE PAYROLL PTY LTD
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 622 100 663
("THE COMPANY")**

A first & final dividend is to be declared on 26 March 2021.

You are required formally to prove your debt or claim on or before 12 March 2021.

If you do not, we will exclude your claim from participation, and we will proceed to make a final dividend without having regard to it.

A Formal Proof of Debt form is enclosed.

DATED this 19th day of February 2021

Barrelhouse Payroll Pty Ltd (Subject to Deed of Company Arrangement)



Michael Hogan

Joint & Several Deed Administrator

HoganSprowles
Level 9,
60 Pitt Street
SYDNEY NSW 2000

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Deed Administrators of Barrelhouse Payroll Pty Ltd (Subject to Deed of Company Arrangement)

1. This is to state that the company was, on 16 December 2020 ⁽¹⁾ and still is, justly and truly indebted to⁽²⁾ (full name):

.....
 ('Creditor')

.....
 of (full address)

for \$dollars and cents.

Particulars of the debt are:

Date	Consideration ⁽³⁾ state how the debt arose	Amount \$	GST included \$	Remarks ⁽⁴⁾ include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:

Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

- I am **not** a related creditor of the Company ⁽⁵⁾
- I am a related creditor of the Company ⁽⁵⁾
 relationship: _____

3A.^{(6)*} I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.^{(6)*} I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this day of 2021

Signature of Signatory

NAME IN BLOCK LETTERS

Occupation

Address

OFFICE USE ONLY

POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per CRA/RATA	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED	/ /		

Proof of Debt Form Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.