

22 January 2019

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam

Restaurant Physic Pty Ltd (Subject to Deed of Company Arrangement)
ACN 601 468 231
("the Company")

I refer to Christian Sprowles and my appointment as Joint and Several Voluntary Administrators of the Company on 29 November 2018 pursuant to a resolution passed by the Company's Director and my previous correspondence regarding the second meeting of creditors held on 28 December 2018.

Deed of Company Arrangement ("DocA")

At this meeting, creditors resolved to accept a Deed of Company Arrangement ("DoCA") as proposed in my report to creditors dated 18 December 2018. The DoCA was executed on Monday, 21 January 2019 and accordingly, I enclose a Form 509E Notice to Creditors of Execution of Deed of Company Arrangement pursuant to Section 450B of the Corporations Act 2001. A copy of the DoCA may be inspected at the offices of HoganSprowles at Level 9, 60 Pitt Street, Sydney NSW 2000.

Enclosed is a Formal Proof of Debt form. If you have already submitted a proof of debt and all supporting documentation in the Voluntary Administration, you do not need to submit it again. If you have not already done so, you must provide a completed formal proof of debt and supporting documents.

Trading

On 21 January 2019, the business assets were sold to MikeRest Pty Ltd. New account enquiries and future trading with the business should be directed at accounts@kitchenbymike.com.au.

As per the terms of the DoCA, the control of the Company now resides with the Director. I kindly request you finalise your invoices for the administration period between 29 November 2018 to 20 January 2019 and send them to anny@hogansprowles.com.au by 31 January 2019 for payment. Creditors should note that the Deed Administrators are not liable for any debts incurred by the Company from 21 January 2019 being the date the Company executed the DoCA.

Thank you for your cooperation and support during the Administration. Should you have any queries in relation to the administration, please contact Dilyana Panova of this office on (02) 8020 5858 or via email at dpanova@hogansprowles.com.au.

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Yours faithfully

Restaurant Physic Pty Ltd (Subject to Deed of Company Arrangement)

A handwritten signature in black ink, appearing to read 'Michael Hogan', with a stylized flourish at the end.

Michael Hogan

Joint & Several Deed Administrator

FORM 509E
CORPORATIONS ACT 2001
Section 450B(a)

**NOTICE TO CREDITORS OF EXECUTION OF A DEED OF
COMPANY ARRANGEMENT**

Restaurant Physic Pty Ltd
(Subject to Deed of Company Arrangement)
ACN 601 468 231
("the Company")

TO CREDITORS OF THE COMPANY

1. Notice is given under Section 450B(a) that the Company executed a Deed of Company Arrangement on 21 January 2019.
2. A copy of the Deed may be inspected at the offices of HoganSproles at Level 9, 60 Pitt Street, Sydney NSW 2000.

DATED this 22 January 2019



Michael Hogan
Joint & Several Deed Administrator

HoganSproles
Level 9, 60 Pitt Street
Sydney NSW 2000

Telephone: (02) 8020 5850

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Joint and Several Deed Administrators of Restaurant Physic Pty Ltd (Subject to Deed of Company Arrangement)

1. This is to state that the company was, on 29 November 2018 ⁽¹⁾ and still is, justly and truly indebted to⁽²⁾ (full name):

.....
(‘Creditor’)

.....
of (full address)

for \$..... dollars and..... cents.

Particulars of the debt are:

Date	Consideration ⁽³⁾ state how the debt arose	Amount \$	GST included \$	Remarks ⁽⁴⁾ include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:

Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

I am **not** a related creditor of the Company ⁽⁵⁾
 I am a related creditor of the Company ⁽⁵⁾
relationship: _____

3A.^{(6)*} I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.^{(6)*} I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this day of 2019

Signature of Signatory

.....

NAME IN BLOCK LETTERS

.....

Occupation

.....

Address

.....

See Directions overleaf for the completion of this form

OFFICE USE ONLY

POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per CRA/RATA	\$	Object or H/Over for Consideration	\$
Reason for Admitting / Rejection			
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			

Proof of Debt Form Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
 - (a) have an identifying mark;
 - (b) and be endorsed with the words:
 - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
 - (a) the identifying mark; and
 - (b) the number of pages.